

## **Current Report No. 3/2014 of 11 March 2014**

### Share Purchase Agreement by the Issuer

Legal basis:

Par. 56.1.2 of the Act on Public Offering - current and periodic information

The Management Board of Farmacol S.A. - the Issuer- announces that on 10 March 2014 a share purchase agreement was executed by and between the Issuer and Lavinia Trust spółką z ograniczoną odpowiedzialnością with its registered office in Warsaw to purchase 50,000 (in words: fifty thousand) registered shares with a par value of PLN 1.00 (in words: one zloty) per share, numbered A-1 to A-50,000.00 (letter "A" five zero zero zero zero) with the total value of PLN 50,000.00 (in words: fifty thousand zlotys) representing 100% of the share capital and conferring 100% votes at the Annual General Meeting of the company operating under the business name: LAVINIA XL sp. z o.o. ska a company with its registered office in Warsaw, entered into the register of Entrepreneurs of the National Court Register kept by the District Court for the capital city of Warsaw, XII Commercial Division of the National Court Register under the National Court Register number [KRS] 0000481881. The total purchase price for all 50,000 shares was PLN 62,500 (*in words: sixty-two thousand five hundred zlotys*).

Concurrently, the Issuer announces that on Tuesday 10.03.2014 a share purchase agreement was executed by and between the Issuer and Lavinia Trust spółką z ograniczoną odpowiedzialnością with its registered office in Warsaw to purchase 100 (in words: *one hundred*) shares with a par value of PLN 50.00 (in words: *fifty zloty*) per share and with the total par value of PLN 50,000.00 (in words: *fifty thousand zloty*) representing 100% of the share capital conferring 100% votes at the Annual General Meeting of the company operating under the business name: LAVINIA XL sp. z o.o. ska a company with its registered office in Warsaw, entered into the register of Entrepreneurs of the National Court Register kept by the district court for the capital city of Warsaw, 12th Commercial Division of the National Court Register under the National Court Register number [KRS] 0000481881. Total price for all 100 shares was PLN 5,000.00 (in words: *five thousand zlotys*)

Presently neither of the companies conducts any business activity.

Share Purchase in the aforementioned companies was financed with equity and the investment is of a long-term nature.

Signatures of duly authorised representatives of the company:

- 1.) Krzysztof Sitko - Member of the Management Board
  
- 2.) Kamil Kirker - Member of the Management Board