

Current Report No. 1/2014 – 16 January 2014

Release dates for periodic reports in 2014
and representation about non-release of the separate quarterly and semi-annual reports

Pursuant to Par. 103.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state (Journal of Laws of 2009, no. 33 with further amendments), the Management Board of Farmacol S.A in Katowice, hereby publishes the release dates for the Company's periodic reports in 2014:

1. Consolidated quarterly reports will be released as follows:
 - Q1 2014 – 15 May 2014
 - Q3 2014 – 14 November 2014
2. Consolidated semi-annual report will be released on 29 August 2014
3. Consolidated annual report for 2013 will be released on 21 March 2014

Concurrently, pursuant to Par. 83.1 and Par 83.3 of the aforementioned Regulation, the Management Board of Farmacol S.A. in Katowice represents that separate quarterly and semi-annual reports will not be released and that the consolidated quarterly reports and the consolidated semi-annual report will contain quarterly financial information and semi-annual condensed financial statements respectively.

Signatures of duly authorised representatives of the company:

1. Barbara Kaszowicz - Acting President of the Management Board
2. Kamil Kirker - Member of the Management Board

Legal basis: Par. 83.1 and Par 83.3 and Par. 103.1 of the Minister of Finance's Regulation of 19 February 2009 on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state.