

Current Report no. 19/2013 of 12 December 2013

The increase of share capital at the Issuer's subsidiary company

Legal basis:

Par.56.1.2 of the Act on Public Offering – current and periodic information.

The Management Board of Farmacol S.A. - The Issuer - announces to have received yesterday the decision of 12 December 2013 issued by the District Court for Katowice-Wschód in Katowice 8th Commercial Division of the National Court Register about the increase of share capital at the Issuer's subsidiary company FARMACOL IT Sp. z o.o. with the registered office in Katowice.

The Extraordinary Shareholders' Meeting of FARMACOL IT Spółka z ograniczoną odpowiedzialnością with its registered office in Katowice has increased its share capital by PLN 290.000,00 (two hundred and ninety thousand zlotys), from the amount of PLN 10.000,00 (ten thousand zlotys) to the amount of PLN 300.000,00 (three hundred thousand zlotys), through the issue of 2900 (two thousand nine hundred) new shares with a par value of PLN 100.00 (one hundred zlotys); i.e. a total par value of PLN 290.000,00 (two hundred and ninety thousand zlotys).

All the shares in the share capital of the Company, i.e. 1000 shares at the par value have been taken up by FARMACOL S.A.

The increase in the share capital of the company results from fact that the Company plans to increase its commitment towards new business projects and undertakings.

Signatures of duly authorised representatives of the company:

1.) Barbara Kaszowicz - Vice President of the Management Board

2.) Kamil Kirker – Member of the Management Board