

Current Report no. 18/2013 of 16 December 2013

The increase of share capital at the Issuer's subsidiary company

Legal basis:

Par.56.1.2 of the Act on Public Offering – current and periodic information.

The Management Board of Farmacol S.A. – The Issuer – announces to have received today the decision of 11 November 2013 issued by the District Court for Katowice-Wschód in Katowice 8th Commercial Division of the National Court Register about the increase of share capital at the Issuer's subsidiary company FARMACOL FINANSE Sp. z o.o. with the registered office in Katowice.

The Extraordinary Shareholders' Meeting of FARMACOL FINANSE Spółka z ograniczoną odpowiedzialnością with its registered office in Katowice has increased its share capital by PLN 50,000.00 (fifty thousand zlotys), from the amount of PLN 50,000.00 (fifty thousand PLN) to the amount of PLN 100,000.00 (one hundred thousand zlotys), through the issue of 500 (five hundred) new shares with a par value of PLN 100.00 (one hundred zlotys) per each share; i.e. a total par value of PLN 50,000.00 (fifty thousand zlotys).

All the shares in the share capital of the Company, i.e. 1000 shares at the par value have been taken up by FARMACOL S.A.

The aim of the increase of share capital is to finance the Company's current activity.

Signatures of duly authorised representatives of the company:

- 1.) Barbara Kaszowicz - Vice President of the Management Board

- 2.) Kamil Kirker - Member of the Board of Directors