

Current Report No. 1/2012 – 16 January 2012

Release dates for periodic reports in 2012 and representation about non-release of the separate quarterly reports.

Legal basis:

Par. 56.1.2 of the Act on Public Offering - current and periodic information

Pursuant to Par. 103.1 of the Minister of Finance's Regulation dated 19 February 2009 on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, the Management Board of Farmacol S.A, hereby publishes the release dates for the Company's periodic reports in 2011:

1. Consolidated quarterly reports will be released as follows:
 - Q4 2011 – 29 February 2012
 - Q1 2012 – 15 May 2012
 - Q3 2012 – 14 November 2012
2. Consolidated semi-annual report will be released on 31 August 2012.
3. Consolidated annual report for 2011 will be released on 30 April 2012.

Concurrently, pursuant to Par. 83.1 the Regulation, the Management Board of Farmacol S.A. represents that separate quarterly reports will not be released and that the consolidated quarterly reports will contain quarterly financial information.

Signatures of duly authorised representatives of the company:

1. Andrzej Smuga - President of the Management Board
2. Barbara Kaszowicz - Vice-President of the Management Board